

Key investor information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

ALPHA PATRIMOINE - LATAM Corporate Bond, class A (LU1073941509)

a sub-fund of ALPHA PATRIMOINE FLAGSHIP FUND (SICAV SIF)

Management company : Alpha Patrimoine S.A.

Objectives and investment policy

Objectives

To generate income and the long term growth of your investment.

The portfolio is managed on a discretionary basis using J.P. Morgan Government Bond Index as a reference benchmark.

Investment policy

The fund aims to achieve its objective by investing in fixed and/or floating rate debt instruments of private and/or public issuers that are established or conducting their main business activities in Latin America and/or the Caribbean. Secondly, the fund may invest in fixed and/or floating rate debt instruments of companies and/or government entities/public bodies of regions other than those mentioned above around the world. The fund may invest in securities which are rated lower than BBB- by S&P or Baa3 by Moody's.

The currency of the share class is expressed in USD.

The investor has the right to redeem his shares on demand. The dealing in shares is carried out on each week's last bank business day in Luxembourg. The attention of the investor is drawn to the fact that in exceptional circumstances, the possibility for the investor to request the redemption of his shares may be limited or suspended.

These shares are capitalisation shares. Income and capital gains are reinvested.

Recommendation

This fund may not be appropriate for investors who plan to withdraw their money within 5 years.

Risk and reward profile

Lower risk ← Higher risk
Potentially lower rewards Potentially higher rewards

1	2	3	4	5	6	7
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What does this synthetic indicator mean ?

- The shares of class A are classified in category 4 because the value of the share may be subject to medium variations and consequently the risk of loss and the opportunity of gain may be moderate.
- The risk category has been determined on the basis of historical and simulated data and may not be a reliable indication of the future risk profile. The risk and reward category shown does not necessarily remain unchanged and the categorisation of the fund may shift over time.
- The lowest category does not mean a risk-free investment.
- Repayment of the initial investment is not guaranteed.

How can I get more information about the risks of the sub-fund?

For further information concerning the risks of the sub-fund, please consult the prospectus of the fund, which is available at the registered office of the Management Company and on www.alpha-patrimoine.eu.

Which materially relevant risks are not adequately captured by the synthetic indicator ?

- Credit risk: the sub-fund invests in Bonds which may face a deterioration of credit ratings. Such events would increase default risks of the concerned underlying bonds.
- Liquidity risk: the sub-fund invests in Bonds which may be affected by a decrease of liquidity. These market conditions may adversely affect buying or selling prices of these Bonds.
- Management risk: since the sub-fund invests in different market segments or asset classes, there is a risk that the sub-fund is not invested in the best performing ones.
- Operational risk: given that various players are involved in the management and the administration of the fund, there are risks of failure or mistakes in the valuation of underlying assets or in the custody of securities.
- Risks linked to use of derivatives: given that the sub-fund uses forward contracts to hedge against currency risk, futures or option contracts to hedge against market risk, there is a risk that the counterparty does not meet its commitments.
- Risk relating emerging markets: The investment in emerging markets exposes the sub-fund to risks related to political, regulatory, financial or fiscal instabilities or uncertainties that may negatively affect the value of the investments or even question the ownership title of the sub-fund.
- Foreign exchange risk: the sub-fund may invest in assets denominated in currencies different from the sub-fund's reference currency. The value of those assets denominated in other currencies may be affected by adverse movements in the exchange rate between those currencies and the sub-fund's reference currency.

Charges

One-off charges taken before or after you invest	
Entry charge	3.00%
Exit charge	1.00%
This is the maximum that might be taken out of your money before it is invested and before the proceeds of your investment are paid out.	
Charges taken from the fund over a year	
Ongoing charge	1,53%
Charges taken under certain specific conditions	
Performance fee	20% of the increase of the net asset value per share multiplied by the number of shares outstanding on the day of the last NAV, subject to a high water mark.

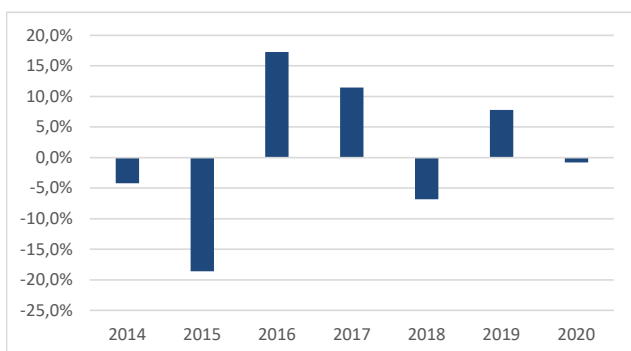
The charges paid by an investor are used to cover the running costs of the fund, including the costs of marketing and distribution of shares. These charges reduce the potential increase in value of an investment in this fund. The entry and exit charges shown correspond to a maximum percentage which might be deducted from the investor's capital invested into the fund.

In some cases, the investor might pay less. The investor may contact his financial advisor or intermediary to be informed on the actual entry and exit charges. The conversion of part or all of the shares into shares of another sub-fund or another share class is free of charge. The ongoing charges were calculated on December 31st, 2020 and relate to the annual charges. The ongoing charges may vary from year to year.

The figure of the ongoing charges excludes the performance fee.

For further information concerning charges, please consult the heading "Frais à charge du compartiment" of the fund's prospectus, which is available at the registered office of the Management Company and on www.alpha-patrimoine.eu. Additional information concerning the performance fee is also available in the prospectus.

Past performance



Past performance is not a reliable indicator of future performance.

All charges and fees, except for the entry and exit charges, were taken into account.

The past performance was calculated in USD.

ALPHA PATRIMOINE FLAGSHIP FUND (SICAV SIF) was created in 2014.

The sub-fund was created in 2014.

This share class was created in 2014.

Practical information

Depository Bank

Natixis Wealth Management Luxembourg S.A.

Additional information and availability of the prices

Additional information about the fund, copies of its prospectus, its latest annual report and the latest prices of shares of ALPHA PATRIMOINE FLAGSHIP FUND may be obtained free of charge from the registered office of the Management Company or on www.alpha-patrimoine.eu. Those documents are available in French.

Investors may switch their shares in the sub-fund for shares in another sub-fund. For further information please refer to the prospectus.

Any practical information can be obtained by phone +352 26 97 66 91 or on the internet browsing www.alpha-patrimoine.eu

Liability

ALPHA PATRIMOINE FLAGSHIP FUND may be held liable only on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the fund.

Taxation

The fund is subject to Luxembourg tax legislation. The investor's fiscal residence might have an impact on his personal tax position.

Specific information

The sub-fund ALPHA PATRIMOINE - LATAM Corporate Bond may also issue other share classes. Information about other share classes that may be marketed in your country is available at the Management Company. This key investor information document provides information about a sub-fund of ALPHA PATRIMOINE FLAGSHIP FUND that may consist of several sub-funds. The prospectus and the annual report are prepared for the entire fund. The assets and liabilities of a sub-fund are segregated pursuant to the law so that the commitments and liabilities of one sub-fund do not affect the other sub-funds. Shares of each sub-fund may be converted into shares of another share class of the same sub-fund or of another sub-fund. Additional information on this right can be found in the prospectus of the fund.

This fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier.

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This key investor information is accurate as at February 02nd, 2021.